Introductory sub-table (I)(a)

Name of the Company: REFNOL RESINS AND CHEMICALS LIMITED			
Scrip Code, Name of the scrip, class of security: 530815			
Quarter ended: 31st December 2013			
Partly paid-up shares:-	**No. of partly paid-up shares**	**As a % of total no. of partly paid-up shares**	**As a % of total no. of shares of the company**
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	**0**	0	0
Outstanding convertible securities:-	**No. of outstanding securities**	**As a % of total no. of outstanding convertible securities**	**As a % of total no. of shares of the company, assuming full conversion of the convertible securities**
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	**0**	0	0
Warrants:-	**No. of warrants**	**As a % of total no. of warrants**	**As a % of total no. of shares of the company, assuming full conversion of warrants**
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
		0	
Total	**0**	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	**3089900**		

Statement Showing Shareholding Pattern								
			Table (I)(a)					
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of(A+B)[1]	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	**Shareholding of Promoter and Promoter Group[2]**							
1	**Indian**							
(a)	Individuals/ Hindu Undivided Family	2	600	600	0.02	0.02	0	0.00
(b)	Central Government/ State Government(s)				0.00	0.00		0.00
(c)	Bodies Corporate	3	1624400	1624400	52.57	52.57	926970	57.07
(d)	Financial Institutions/ Banks				0.00	0.00		0.00
(e)	Any Others(Specify)				0.00	0.00		0.00
(e-i)					0.00	0.00		0.00
(e-ii)					0.00	0.00		0.00
	Sub Total(A)(1)	**5**	**1625000**	**1625000**	52.59	52.59	**926970**	57.04
2	**Foreign**							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
e	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
e-i					0.00	0.00		0.00
e-ii								
	Sub Total(A)(2)	**0**	**0**	**0**	0.00	0.00	**0**	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	**5**	**1625000**	**1625000**	52.59	52.59	**926970**	57.04

(B)	**Public shareholding**							
1	**Institutions**							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
(i-ii)								
(i-ii)								
	Sub-Total (B)(1)	**0**	**0**	**0**	0.00	0.00	0	0.00
B 2	**Non-institutions**							
(a)	Bodies Corporate	48	280508	255808	9.08	9.08	0	0.00
(b)	Individuals				0.00	0.00	0	0.00
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	1123	795566	670146	25.75	25.75	0	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	13	297526	263526	9.63	9.63	0	0.00
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
(d-i)	Non Resident Repartriates	43	91000	10600	2.95	2.95	0	0.00
(d-ii)	Non Resident Non Repartriates	1	300	300	0.01	0.01	0	0.00
(d-iii)	Others	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(2)	**1228**	**1464900**	**1200380**	47.41	47.41	0	0.00
(B)	**Total Public Shareholding (B)= (B)(1)+(B)(2)**	**1228**	**1464900**	**1200380**	47.41	47.41	0	0.00
	TOTAL (A)+(B)	**1233**	**3089900**	**2825380**	**100.00**	**100.00**	**926970**	**30.00**
(C)	**Shares held by Custodians and against which Depository Receipts have been issued**							
1	Promoter and Promoter Group	0	0	0	0	0.00	0	0.00
2	Public	0	0	0	0	0.00	0	
	Sub-Total (C)	**0**	**0**	**0**		**0**	**0**	
	GRAND TOTAL (A)+(B)+(C)	**1233**	**3089900**	**2825380**		**100.00**	**926970**	**30.00**

Sr.No	Notes
1	Total Share Capital shown above does not includes 4,33,600 forefeited shares.
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(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) +(B) +(C)	No.	As a percentage	As a % of grand total (A)+(B)+ (C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	*(II)*	*(III)*	*(IV)*	*(V)*	*(VI)=(V)/(III)*100*	*(VII)*	*(VIII)*	*(IX)*	*(X)*	*(XI)*	*(XII)*
1	KHATAU CAPACITORS PRIVATE LIMITED	1274400	41.24	901370	70.73	29.17	0	0	0	0	
2	KHATAU LEASING AND FINANCE COMPANY PRIVATE LIMITED	324400	10.50	0	0.00	0.00	0	0	0	0	
3	KHATAU LEASING AND FINANCE COMPANY PRIVATE LIMITED	25600	0.83	25600	100.00	0.83	0	0	0	0	
4	ANIL KISHORE KHATAU	300	0.01	0	0.00	0.00	0	0	0	0	
5	MAHENDRA KISHORE KHATAU	300	0.01	0	0.00	0.00	0	0	0	0	
TOTAL		**1625000**	**52.59**	**926970**	**57.04**	**30.00**	**0**	**0**	**0**	**0**	**0**

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I)(c)(i)Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	HEM SECURITIES LIMITED	103300	3.34	0	0	0	0	0
2	RAJU AJIT BHANDARI	45000	1.46	0	0	0	0	0
3	RADHEY SHYAM	38000	1.23	0	0	0	0	0
TOTAL		**186300**	**6.03**	**0**	**0**	**0**	**0**	**0**

(I)(c)(ii) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	N.A.	0	0.00	0	0	0	0	0
TOTAL		**0**	**0.00**	**0**	**0**	**0**	**0**	**0**

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A.	0	0.00
2	N.A.	0	0.00
TOTAL		**0**	**0.00**

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A.	0	0	0.00
2	N.A.	0	0	0.00
TOTAL		**0**	**0**	0.00

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A.	0	0	0.00
2	N.A.	0	0	0.00
TOTAL		0	0	0.00