

Introductory sub-table (I)(a)				
Name of the Company: - REFNOL RESINS AND CHEMICALS LIMITED				
Scrip Code, Name of the scrip, class of security: 530815, REFNOL, EQUITY				
Quarter ended: 31ST DECEMBER 2011				
Partly paid-up shares:-		No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	None		N.A.	N.A.
Held by public	None		N.A.	N.A.
	<b>Total - D</b>	<b>0</b>	<b>0</b>	<b>0</b>
Outstanding convertible securities:-		No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	None		N.A.	N.A.
Held by public	None		N.A.	N.A.
	<b>Total - E</b>	<b>0</b>	<b>0</b>	<b>0</b>
Warrants:-		No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	None		N.A.	N.A.
Held by public	None		N.A.	N.A.
	<b>Total - F</b>	<b>0</b>	<b>0</b>	<b>0</b>
Total paid-up capital of the company assuming full conversion of warrants and convertible securities		30899000		



<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)							
b	Bodies Corporate							
c	Institutions							
d	Any Others(Specify)							
d-i								
d-ii								
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	
	<b>Total Shareholding of Promoter</b>	<b>5</b>	<b>1625000</b>	<b>1625000</b>	<b>52.59</b>	<b>52.59</b>	<b>926970</b>	<b>57.04</b>
	<b>Promoters</b>							
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI							
(b)	Financial Institutions / Banks							
(c)	Central Government/ State Government(s)							
(d)	Venture Capital Funds							
(e)	Insurance Companies							
(f)	Foreign Institutional Investors							
(g)	Foreign Venture Capital Investors							
(h)	Any Other (specify)							
(h-i)								
(h-ii)								
	<b>Sub-Total (B)(1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	

<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	52	300995	276295	9.74	9.74		
(b)	Individuals				0.00	0.00		
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	1128	815971	687551	26.41	26.41		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	11	249834	215834	8.09	8.09		
(c)	Any Other (specify)				0.00	0.00		
(c-i)	i) NRIs-repatriation	45	96500	16100	3.12	3.12		
(c-ii)	ii) NRIs- non repatriation	2	600	600	0.02	0.02		
(c-iii)	ii) Foreign Individuals							
(c-iv)	iii) Clearing Member/ House	1	1000	1000	0.03	0.03		
	<b>Sub-Total (B)(2)</b>	<b>1239</b>	<b>1464900</b>	<b>1197380</b>	<b>47.41</b>	<b>47.41</b>	<b>0</b>	
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>1239</b>	<b>1464900</b>	<b>1197380</b>	<b>47.41</b>	<b>47.41</b>		
	<b>TOTAL (A)+(B)</b>	<b>1244</b>	<b>3089900</b>	<b>2822380</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group							
2	Public							
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>		<b>0</b>	<b>0</b>	
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>1244</b>	<b>3089900</b>	<b>2822380</b>		<b>100.00</b>	<b>926970</b>	<b>30.00</b>

Sr.No	Notes
1	<b>Note:- Total Share Capital shown above does not includes 4,33,600 forefeited shares.</b>
2	
3	
4	
5	
6	
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8	
9	

**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) +(B) +( C )	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a )	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Shri Mahendra K Khatau	300	0.01	0	0.00	0.00	0	0	0	0	
2	Shri Anil K Khatau	300	0.01	0	0.00	0.00	0	0	0	0	
3	Khatau Capacitors Pvt. Ltd.,	1274400	41.24	901370	70.73	29.17	0	0	0	0	
4	Khatau Leasing & Finance Company Pvt. Ltd.	324400	10.50	0	0.00	0.00	0	0	0	0	
5	Khatau Leasing & Finance Company Pvt. Ltd.	25600	0.83	25600	100.00	0.83	0	0	0	0	
<b>TOTAL</b>		<b>1625000</b>	<b>52.59</b>	<b>926970</b>	<b>57.04</b>	<b>30.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

(\*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

**(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Hem Securities Ltd.	99525	3.22	0	0	0	0	
2	Raju Bhandari	45000	1.46	0	0	0	0	
3	Arvindkumar J Sancheti	42872	1.39	0	0	0	0	
<b>TOTAL</b>		<b>187397</b>	<b>6.06</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>





**(I)(d) Statement showing details of locked-in shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of locked-in shares</b>	<b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
<b>NONE</b>			
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>

**(II)(a) Statement showing details of Depository Receipts (DRs)**

<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1				
2				
3			NONE	
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>

**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				
2				
3			NONE	
<b>TOTAL</b>			<b>0</b>	<b>0.00</b>