

| General information about company | |
|--|-------------------------------------|
| Scrip code | 530815 |
| Name of the company | REFNOL RESINS AND CHEMICALS LIMITED |
| Whether company is SME | No |
| Class of Security | Equity Shares |
| Type of report | Quarterly |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment) | 31-03-2017 |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date | |
| Shareholding pattern filed under | Regulation 31 (1) (b) |

| Sr. No. | Particular | Yes/No |
|---------|--|--------|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities ? | No |
| 3 | Whether the Listed Entity has issued any Warrants ? | No |
| 4 | Whether the Listed Entity has any shares against which depository receipts are issued? | No |
| 5 | Whether the Listed Entity has any shares in locked-in? | No |
| 6 | Whether any shares held by promoters are pledge or otherwise encumbered? | No |
| 7 | Whether company has equity shares with differential voting rights? | No |

| Table I - Summary Statement holding of specified securities | | | | | | | | | | | | |
|--|--------------------------------|----------------------------|--|--|---|--|---|---|------------|---------|-------|-------------------------|
| Category (I) | Category of shareholder (II) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+ (V)+ (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | | Total as a % of (A+B+C) |
| | | | | | | | | No of Voting (XIV) Rights | | | Total | |
| | | | | | | | | Class eg: X | Class eg:y | | | |
| (A) | Promoter & Promoter Group | 8 | 1655431 | | | 1655431 | 53.58 | 1655431 | | 1655431 | 53.58 | |
| (B) | Public | 1314 | 1434469 | | | 1434469 | 46.42 | 1434469 | | 1434469 | 46.42 | |
| (C) | Non Promoter-Non Public | | | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | | |
| | Total | 1322 | 3089900 | | | 3089900 | 100 | 3089900 | | 3089900 | 100 | |

| Table I - Summary Statement holding of specified securities | | | | | | | | | | |
|---|--------------------------------|---|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
| Category (I) | Category of shareholder (II) | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
| | | | | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | |
| (A) | Promoter & Promoter Group | | | | 53.58 | | | | | 1655431 |
| (B) | Public | | | | 46.42 | | | | | 1177704 |
| (C) | Non Promoter-Non Public | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | |
| | Total | | | | 100 | | | | | 2833135 |

| Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | | | |
|---|---|----------------------------|--|--|---|--|---|---|------------|---------|-------------------------------------|
| Sr. | Category & Name of the Shareholders (I) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | |
| | | | | | | | | No of Voting (XIV) Rights | | | Total as a % of Total Voting rights |
| | | | | | | | | Class eg: X | Class eg:y | Total | |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | | |
| (1) | Indian | | | | | | | | | | |
| (a) | Individuals/Hindu undivided Family | 5 | 1304431 | | | 1304431 | 42.22 | 1304431 | | 1304431 | 42.22 |
| (d) | Any Other (specify) | 3 | 351000 | | | 351000 | 11.36 | 351000 | | 351000 | 11.36 |
| Sub-Total (A) (1) | | 8 | 1655431 | | | 1655431 | 53.58 | 1655431 | | 1655431 | 53.58 |
| (2) | Foreign | | | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A) (2) | | 8 | 1655431 | | | 1655431 | 53.58 | 1655431 | | 1655431 | 53.58 |
| B | Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | | | |
| (1) | Institutions | | | | | | | | | | |
| (3) | Non-institutions | | | | | | | | | | |
| (a(i)) | Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | 1180 | 891372 | | | 891372 | 28.85 | 891372 | | 891372 | 28.85 |
| (a(ii)) | Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 5 | 273654 | | | 273654 | 8.86 | 273654 | | 273654 | 8.86 |
| (e) | Any Other (specify) | 129 | 269443 | | | 269443 | 8.72 | 269443 | | 269443 | 8.72 |
| Sub-Total (B) (3) | | 1314 | 1434469 | | | 1434469 | 46.42 | 1434469 | | 1434469 | 46.42 |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3) | | 1314 | 1434469 | | | 1434469 | 46.42 | 1434469 | | 1434469 | 46.42 |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | | | |
| Total (A+B+C2) | | 1322 | 3089900 | | | 3089900 | 100 | 3089900 | | 3089900 | 100 |
| Total (A+B+C) | | 1322 | 3089900 | | | 3089900 | 100 | 3089900 | | 3089900 | 100 |

| Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | |
|--|---|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
| Sr. | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
| | | | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | |
| (1) | Indian | | | | | | | | |
| (a) | | | | 42.22 | | | | | 1304431 |
| (d) | | | | 11.36 | | | | | 351000 |
| Sub-Total (A) (1) | | | | 53.58 | | | | | 1655431 |
| (2) | Foreign | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | | | 53.58 | | | | | 1655431 |
| B | Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | |
| (1) | Institutions | | | | | | | | |
| (3) | Non-institutions | | | | | | | | |
| (a(i)) | | | | 28.85 | | | | | 715007 |
| (a(ii)) | | | | 8.86 | | | | | 273654 |
| (e) | | | | 8.72 | | | | | 189043 |
| Sub-Total (B) (3) | | | | 46.42 | | | | | 1177704 |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3) | | | | 46.42 | | | | | 1177704 |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | |
| Total (A+B+C2) | | | | 100 | | | | | 2833135 |
| Total (A+B+C) | | | | 100 | | | | | 2833135 |

| Individuals/Hindu undivided Family | | | | | | |
|--|-------------------------|------------------------|-----------------------|----------------------|---------------------|---------------------------------------|
| Serial No. | 1 | 2 | 3 | 4 | 5 | |
| Name of the Shareholders (I) | Mahendra Kishore Khatau | Manish Mahendra Khatau | Priya Mahendra Khatau | Asha Mahendra Khatau | Anil Kishore Khatau | Click here to go back |
| PAN (II) | AADPK4726G | ANUPK5759P | AFJPK7433F | AAQPK8472L | AADPK5658D | Total |
| No. of fully paid up equity shares held (IV) | 1281789 | 8553 | 7021 | 6768 | 300 | 1304431 |
| No. Of Partly paid-up equity shares held (V) | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 1281789 | 8553 | 7021 | 6768 | 300 | 1304431 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 41.48 | 0.28 | 0.23 | 0.22 | 0.01 | 42.22 |
| Number of Voting Rights held in each class of securities (IX) | | | | | | |
| Class eg:X | 1281789 | 8553 | 7021 | 6768 | 300 | 1304431 |
| Class eg:y | | | | | | |
| Total | 1281789 | 8553 | 7021 | 6768 | 300 | 1304431 |
| Total as a % of Total Voting rights | 41.48 | 0.28 | 0.23 | 0.22 | 0.01 | 42.22 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2) | 41.48 | 0.28 | 0.23 | 0.22 | 0.01 | 42.22 |
| Number of Locked in shares (XII) | | | | | | |
| No. (a) | | | | | | |
| As a % of total Shares held (b) | | | | | | |
| Number of Shares pledged or otherwise encumbered (XIII) | | | | | | |
| No. (a) | | | | | | |
| As a % of total Shares held (b) | | | | | | |
| Number of equity | | | | | | |

| | | | | | | |
|--|---------|------|------|------|-----|---------|
| shares held in dematerialized form (XIV) | 1281789 | 8553 | 7021 | 6768 | 300 | 1304431 |
| Reason for not providing PAN | | | | | | |
| Reason for not providing PAN | | | | | | |

| Any Other (specify) | | | | |
|--|--|-------------------------------|---------------------------|---------------------------------------|
| Serial No. | 1 | 2 | 3 | |
| Category | Bodies Corporate | Bodies Corporate | Bodies Corporate | Click here to go back |
| Name of the Shareholders (I) | Khatau Leasing And Finance Company Private Limited | Vindhyapriya Holdings Pvt Ltd | Prism Plantations Pvt Ltd | |
| PAN (II) | AAACK2824K | AAACV3448G | AABCP4400B | Total |
| No. of the Shareholders (I) | 1 | 1 | 1 | 3 |
| No. of fully paid up equity shares held (IV) | 225000 | 125000 | 1000 | 351000 |
| No. Of Partly paid-up equity shares held (V) | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 225000 | 125000 | 1000 | 351000 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 7.28 | 4.05 | 0.03 | 11.36 |
| Number of Voting Rights held in each class of securities (IX) | | | | |
| Class eg: X | 225000 | 125000 | 1000 | 351000 |
| Class eg:y | | | | |
| Total | 225000 | 125000 | 1000 | 351000 |
| Total as a % of Total Voting rights | 7.28 | 4.05 | 0.03 | 11.36 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 7.28 | 4.05 | 0.03 | 11.36 |
| Number of Locked in shares (XII) | | | | |
| No. (a) | | | | |
| As a % of total Shares held (b) | | | | |
| Number of Shares pledged or otherwise encumbered (XIII) | | | | |

| | | | | |
|---|--------|--------|------|--------|
| No. (a) | | | | |
| As a % of total Shares held (b) | | | | |
| Number of equity shares held in dematerialized form (XIV) | 225000 | 125000 | 1000 | 351000 |
| Reason for not providing PAN | | | | |

| Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | | | | | |
|--|------------------|----------------------|--------------------|---------------------|---------------------------------------|
| Serial No. | 1 | 2 | 3 | 4 | |
| Name of the Shareholders (I) | Vijay Kumar Jain | Mahendra Girdharilal | Raju Ajit Bhandari | Sanjay Ramesh Doshi | Click here to go back |
| PAN (II) | AAOPJ5870D | AAAPW1327L | AELPB2295P | AAHPD7578B | Total |
| No. of fully paid up equity shares held (IV) | 100000 | 56779 | 45000 | 43399 | 245178 |
| No. Of Partly paid-up equity shares held (V) | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 100000 | 56779 | 45000 | 43399 | 245178 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 3.24 | 1.84 | 1.46 | 1.4 | 7.93 |
| Number of Voting Rights held in each class of securities (IX) | | | | | |
| Class eg: X | 100000 | 56779 | 45000 | 43399 | 245178 |
| Class eg:y | | | | | |
| Total | 100000 | 56779 | 45000 | 43399 | 245178 |
| Total as a % of Total Voting rights | 3.24 | 1.84 | 1.46 | 1.4 | 7.93 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 3.24 | 1.84 | 1.46 | 1.4 | 7.93 |
| Number of Locked in shares (XII) | | | | | |
| No. (a) | | | | | |
| As a % of total Shares held (b) | | | | | |
| Number of equity shares held in dematerialized form (XIV) | 100000 | 56779 | 45000 | 43399 | 245178 |
| Reason for not providing PAN | | | | | |
| Reason for not | | | | | |

| | | | | | |
|---------------|--|--|--|--|--|
| providing PAN | | | | | |
|---------------|--|--|--|--|--|

| Any Other (specify) | | | | | | |
|--|----------|------------------|-------------|------------------|------------------|---------------------------------------|
| Serial No. | 1 | 2 | 3 | 4 | 5 | |
| Category | HUF | NRI – Non- Repat | NRI – Repat | Clearing Members | Bodies Corporate | |
| Category / More than 1 percentage | Category | Category | Category | Category | Category | |
| Name of the Shareholders (I) | | | | | | Click here to go back |
| PAN (II) | | | | | | Total |
| No. of the Shareholders (I) | 38 | 4 | 43 | 15 | 29 | 129 |
| No. of fully paid up equity shares held (IV) | 38226 | 12483 | 88650 | 71361 | 58723 | 269443 |
| No. Of Partly paid-up equity shares held (V) | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 38226 | 12483 | 88650 | 71361 | 58723 | 269443 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 1.24 | 0.4 | 2.87 | 2.31 | 1.9 | 8.72 |
| Number of Voting Rights held in each class of securities (IX) | | | | | | |
| Class eg: X | 38226 | 12483 | 88650 | 71361 | 58723 | 269443 |
| Class eg:y | | | | | | |
| Total | 38226 | 12483 | 88650 | 71361 | 58723 | 269443 |
| Total as a % of Total Voting rights | 1.24 | 0.4 | 2.87 | 2.31 | 1.9 | 8.72 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 1.24 | 0.4 | 2.87 | 2.31 | 1.9 | 8.72 |
| Number of Locked in shares (XII) | | | | | | |
| No. (a) | | | | | | |
| As a % of total Shares held (b) | | | | | | |
| | | | | | | |

| | | | | | | |
|---|-------|-------|------|-------|-------|--------|
| Number of equity shares held in dematerialized form (XIV) | 38226 | 12483 | 8250 | 71361 | 58723 | 189043 |
| Reason for not providing PAN | | | | | | |
| Reason for not providing PAN | | | | | | |

