

**PRE AND POST AMALGAMATION SHAREHOLDING PATTERN IN WORD FORMAT
FOR ALL COMPANIES INVOLVED IN THE SCHEME AS ON 31ST DECEMBER 2021**

| Sr | Description | Name of Shareholder | Transferor Company | | Transferee Company | | | |
|----------|----------------------------------------------------|------------------------------------------|--------------------|-------|--------------------|------|------------------|-------|
| | | | Pre-arrangement | | Pre-arrangement | | Post-arrangement | |
| | | | No.of shares | % | No.of shares | % | No.of shares | % |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | Names of Promoter | | | | | | |
| | | Shreya S. Singhania | NIL | NIL | 5,000 | 0.02 | 5,000 | 0.02 |
| | | Ileshaa Kareena Anil Khatau | NIL | NIL | 5,250 | 0.02 | 5,250 | 0.02 |
| | | Neomy Anil Khatau | NIL | NIL | 12,500 | 0.05 | 12,500 | 0.04 |
| | | Manish Mahendra Khatau | 8,553 | 0.28 | 35,592 | 0.15 | 45,453 | 0.16 |
| | | Priya Mahendra Khatau | 7,021 | 0.23 | 38,920 | 0.16 | 47,015 | 0.17 |
| | | Anil Kishore Khatau | 300 | 0.01 | 42,393 | 0.17 | 42,738 | 0.15 |
| | | Asha Mahendra Khatau | 6,768 | 0.22 | 45,243 | 0.19 | 53,046 | 0.19 |
| | | Leelabai Mahendra Khatau | NIL | NIL | 80,883 | 0.33 | 80,883 | 0.29 |
| | | Mahendra Kishore Khatau | 12,81,789 | 41.48 | 16,37,066 | 6.73 | 31,14,968 | 11.17 |
| (b) | Central Government/ State Government(s) | | | | | | | |
| (c) | Bodies Corporate | Names | | | | | | |
| | | Prism Plantations Private Limited | 1,000 | 0.03 | 20,737 | 0.09 | 21,890 | 0.08 |
| | | Asha Marine Products Private Limited | NIL | NIL | 52,700 | 0.22 | 52,700 | 0.19 |
| | | Emerald Capital Services Private Limited | NIL | NIL | 3,88,920 | 1.60 | 3,88,920 | 1.39 |

| | | | | | | | | |
|------------|-----------------------------------------------------------------------------|-----------------------------------------------------|------------------|--------------|--------------------|--------------|--------------------|--------------|
| | | Khatau Holdings and Trading Company Private Limited | NIL | NIL | 8,47,705 | 3.48 | 8,47,705 | 3.04 |
| | | MKK Holdings Private Limited | NIL | NIL | 37,77,877 | 15.53 | 37,77,877 | 13.55 |
| | | Priyanilgiri Holdings Private Limited | NIL | NIL | 48,96,929 | 20.13 | 48,96,929 | 17.56 |
| | | Vindhyapriya Holdings Private Limited | 1,25,000 | 4.05 | 53,65,296 | 22.06 | 55,09,421 | 19.76 |
| | | Khatau Leasing and Finance Company Private Limited | 2,25,000 | 7.28 | NIL | NIL | 2,59,425 | 0.93 |
| (d) | Financial Institutions/ Banks | | | | | | | |
| (e) | Any Others | | | | | | | |
| | | | | | | | | |
| | Sub Total(A)(1) | | 16,55,431 | 53.58 | 1,72,53,011 | 70.93 | 1,91,61,720 | 68.71 |
| | | | | | | | | |
| 2 | Foreign | | | | | | | |
| (a) | Individuals (Non-Residents Individuals/ Foreign Individuals) | | | | | | | |
| (b) | Bodies Corporate | | | | | | | |
| (c) | Institutions | | | | | | | |
| (d) | Any Others | | | | | | | |
| | | | | | | | | |
| | Sub Total(A)(2) | | NIL | NIL | NIL | NIL | NIL | NIL |
| | | | | | | | | |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | 16,55,431 | 53.58 | 1,72,53,011 | 70.93 | 1,91,61,720 | 68.71 |
| | | | | | | | | |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |

| | | | | | | | | |
|------------|------------------------------------------------------------------|--|------------------|--------------|--------------------|--------------|--------------------|--------------|
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | | 14,34,469 | 46.42 | 70,72,589 | 29.07 | 87,26,536 | 31.29 |
| | | | | | | | | |
| | TOTAL (A)+(B) | | 30,89,900 | 100 | 2,43,25,600 | 100 | 2,78,88,256 | 100 |
| (C) | Shares held by Custodians and against which DRs have been issued | | NIL | NIL | NIL | NIL | NIL | NIL |
| | | | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | | 30,89,900 | 100 | 2,43,25,600 | 100 | 2,78,88,256 | 100 |